

Paving the Way for Zero Emission Transport in Oslo from 2025 – The Road Ahead

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Making EVs the right choice

With **60%** of global emissions in Oslo coming from the transport sector, the **only** way to reduce emissions in our cities is to boost a green shift in transportation. In 2008, the City Parliament in Oslo adopted *"a ten-point plan"* to reduce CO2 emissions, to which the large scale introduction of EVs plays a big part.

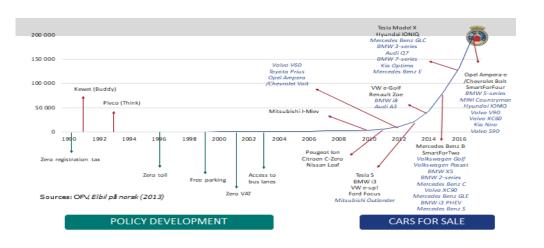


Making EV the right choice – a big frontal sweep

Three critical success factors:

- EVs must be *cheap to buy* (no purchasing tax, no VAT) ۲
- *Cheap to use* (free parking, free electricity, free passing in toll gates)
- **Convenient** to use (easy access to charging, access to parking, bus lines)

You also need *the right product* to succeed!





Making EVs cheap to <u>buy</u>





Volkswagen Golf	Volkswagen e-Golf	
Import price: € 22,077	Import price: € 32,741	
CO² tax: € 3,919	CO ² tax: € 0	
NOx tax: € 238	NOx tax: € 0	
Weight tax: € 1,715	Weight tax: € 0	
Scrapping fee: € 249	Scrapping fee: € 249	
25% VAT: € 5,019	25% VAT: € 0	
Retail price: € 31,236	Retail price: € 32,990	

Source: OFV

EV sales are boosting - 79 %

The share of EVs and Plug-in hybrids sales in Oslo reached **79%** in 2020, incl. 63 % BEV and 16 % PHEV.

3 out of 4 vehicles sold are now electric. Not rocket science.

Green taxes are actually working, but you have to make it affordable for people to take green choices!











Opptatt, opptatt, opptatt! I Oslo deler 10 elbiler på én ladeplass. Og det skal bli veldig mye verre.



🕑 Publiment 16. may 2018. Stat appelation: 14:00, 16. serv 2006. 🖨 🕈 🖉 🌫

OSLO

Joda, det blir stadig flere elbil-ladere i Oslos gater. Bymiljøetaten har et mål om å bygge 200 i året. Bare nå før nyttär håper etaten å åpne et spitter nyt elbi-parkeringshus under Akerstus festning med 100 nye plasser. Og omtrent like mange dukker snart opp på Vulkan.

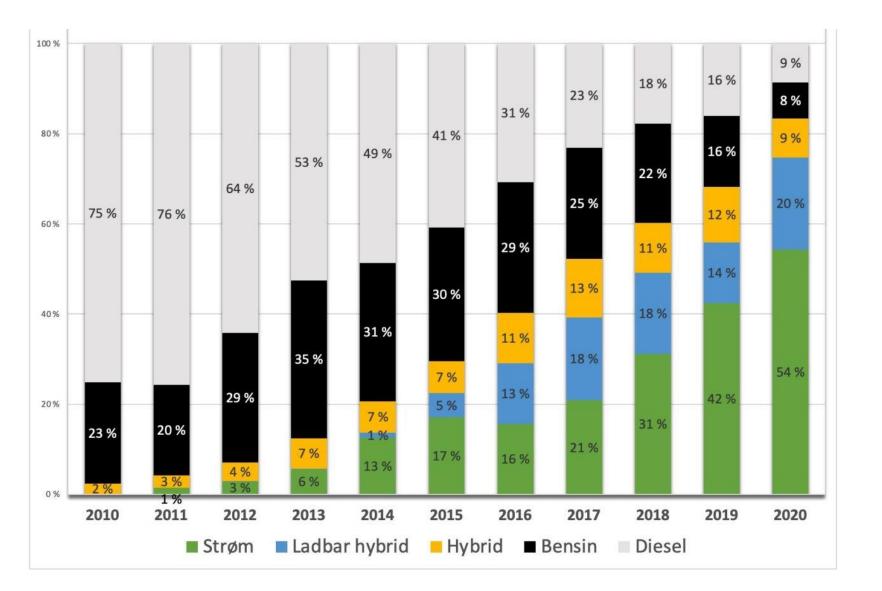
Problemet er bare at elbil-salget vokser mye raskere. Fra 2011 har antallet elbiler i Oslo økt med over 100 prosent hvert eneste år. Nye, nokså billige elbiler er på full fart inn i markedet med stor batterikapasitet og rekkevidde.

Ingenting tyder på at veksten skal bremse.

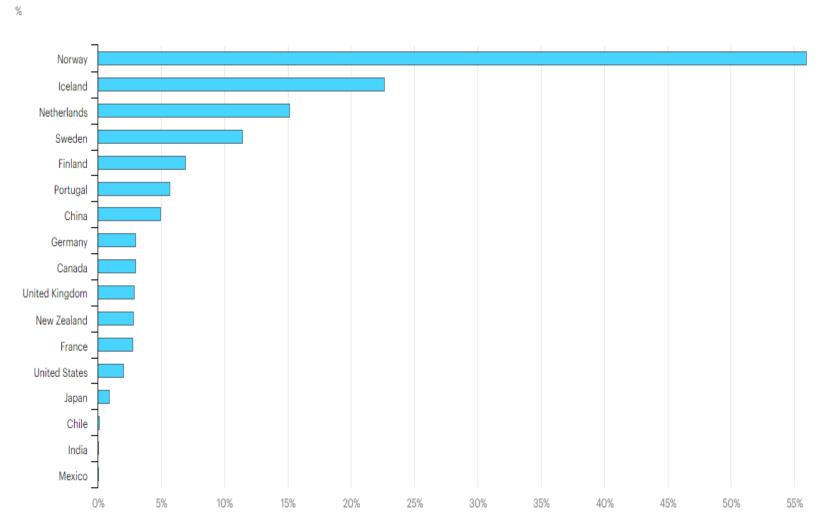
Advokatbistand er inkludert i medlemskapet I skuppen 2017 fre Circle K i vokomstavet inter metare



Market shares for new cars in Norway, 2010-2020



EV Market share in selected countries 2019



60



Top 20 sales models in Oslo 2020

Top sales Models so far 2020

- 16 Battery Electric Cars (BEV)
- **3** Plug-in Hybrids (PHEV)
- I Gasolin/diesel

New models to look out for 2020-2021

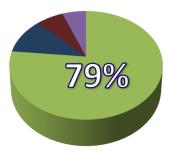






Pr. modell

			Peri	Periode		året før	
Nr.	Merke	Model	Antall	Andel	Antall	Andel	Endring, antall
	Total for rapport		12 429	100,00 %	15 183	100,00 %	-18,14 % 🔻
1	Audi	e-tron	1 377	11,08 %	828	5,45 %	66,30 % 🔺
2	Tesla	Model 3	682	5,49 %	3 148	20,73 %	-78,34 % 🕶
3	Hyundai	Kona electric	574	4,62 %	398	2,62 %	44,22 % 🔺
4	Volkswagen	e-Golf	517	4,16 %	973	6,41 %	-46,87 % 🕶
5	Nissan	Leaf	432	3,48 %	669	4,41 %	-35,43 % 🕶
6	Mercedes-Benz	EQC	355	2,86 %	2	0,01 %	17 650,00 % 🔺
7	Renault	Zoe	295	2,37 %	223	1,47 %	32,29 % 🔺
8	BMW	i3	294	2,37 %	743	4,89 %	-60,43 % 🕶
9	Mitsubishi	Outlander PHEV	286	2,30 %	230	1,51 %	24,35 % 🔺
10	Skoda	Octavia	265	2,13 %	249	1,64 %	6,43 % 🔺
11	Toyota	Corolla	261	2,10 %	216	1,42 %	20,83 % 🔺
12	Toyota	Rav4	250	2,01 %	393	2,59 %	-36,39 % 🕶
13	Peugeot	e-208	238	1,91 %	-	-	100,00 % 🔺
14	Porsche	Taycan	236	1,90 %	2	0,01 %	11 700,00 % 🔺
15	Volkswagen	ID.3	232	1,87 %	-	-	100,00 % 🔺
16	Polestar	Polestar 2	229	1,84 %	-	-	100,00 % 🔺
17	Hyundai	IONIQ EV	220	1,77 %	375	2,47 %	-41,33 % 🔻
18	Seat	Mii electric	207	1,67 %	-	-	100,00 % 🔺
19	Opel	Ampera-e	195	1,57 %	173	1,14 %	12,72 % 🔺
20	Volkswagen	e-up!	183	1,47 %	108	0,71 %	69,44 % 🔺



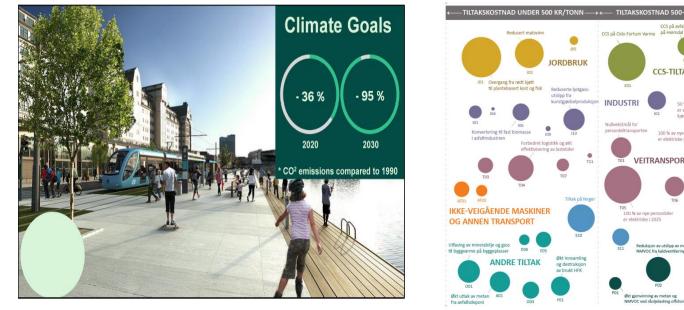
Battery electric

Petrol

Diesel

Plug-in hybrid

Electrification of transport – The Key to Zero Emission



TILTAKSKOSTNAD 500-1500 KR/TONN → ← TILTAKSKOSTNAD OVER 1500 KR/TONN CCS på BIF Diverse gjødseltiltak Økt bruk av avansert flytende biodrivstoff i veitranspor CCS-TILTAK 100 % av nye byt og kjøretøy er elektriske i 2030 er elektriske i 2025 VEITRANSPORT ٠ SJØFART, FISKE **OG HAVBRUK** eduksion av utslipp av metan o Filtak nå PETROLEUM

National goals

- 100 % of new **passenger cars** sold electric within2025
- 100 % of new vans electric within 2025
- 100 % of new heavy vans and trucks electric within 2030
- 50 % of new heavy trucks and long-distance trailers electric or hydrogen within 2030
- 100 % of the city busses electric within 2025

Public Policy instruments – "A big frontal sweep"

An abundant tool box of instruments. National and local incentives are pulling in the same direction.

Purchase of zero emission vehicles

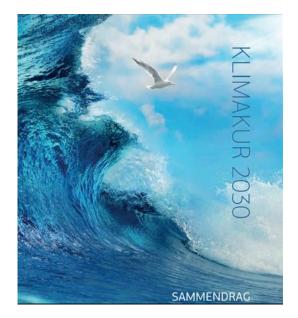
- No purchasing tax, no VAT (private and commercial vehicles)
- **Support schemes** for purchase of zero emission taxis, vans, trucks and construction machineries

Charging infrastructure

- Support scheme for housing associations, DC fast charging and charging of commercial vehicles
- Public charging infrastructure available for all EVs
- Consolidations centres with tailor-made charging infrastructure

Public tenders

- Award criteria for zero emission deliveries in public procurements (demand zero emission if three providers can deliver zero emission)
- **Only zero emission in public deliveries** from 2025 (up to 3,5 ton) and 2030 (over 3,5 ton)
- Zero emission building sites, and removal of excavated masses





Public Policy instruments – "A big frontal sweep"

User advantages for zero emission vehicles

- Free/or subsidized public **parking**, **electricity**, passing in **toll gates** and **ferries and tunnels**

- Permission to use the bus line (with local restrictions)

Zero emission zones

- Car free City Centre from 2018 (inside Ring 1)

- **Zero emission zones** from 2023 (inside Ring 2) and 2028 (inside Ring 3)

Others

- Electrification of the City's own fleet (1200 vehicles)

- Only zero emission **public transportation** from 2028 (trams, metro, buses, ferries etc.)

- Only zero emission taxis from 2024
- New green mobility houses
- New innovative projects and technologies

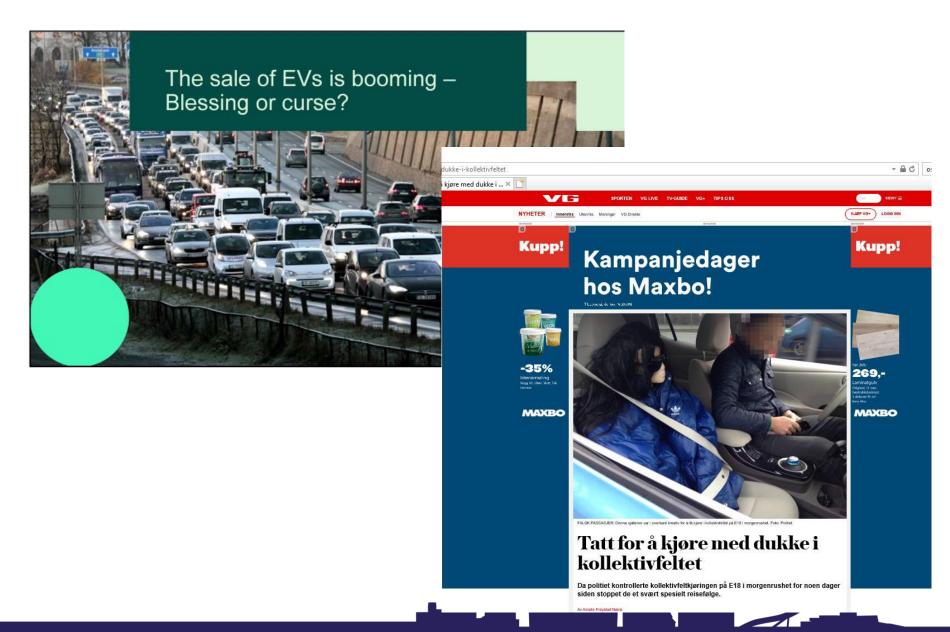








Boosting EV sales - Blessing or curse?



Public charging points – 2100 normal and 300 quick chargers

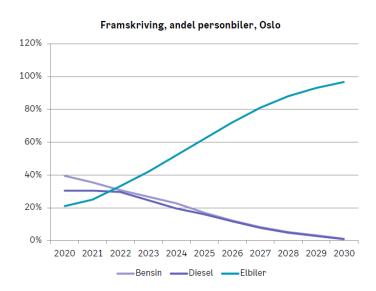








Mapping of charging needs - from demand driven to strategic deployment



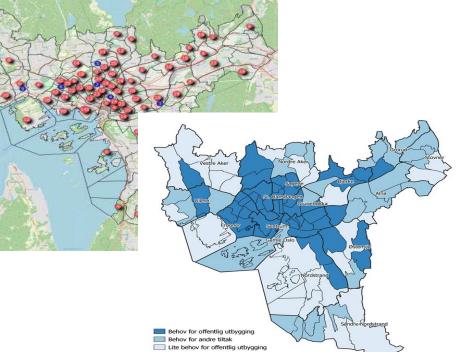
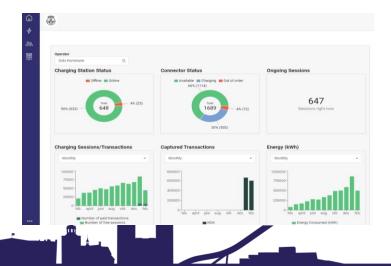


Table 2. Key charging metrics in select metropolitan regions.

Metropolitan region	Public charge points per million population	Percent DC fast public charging	Electric vehicles per public charge point	2018 BEV sales share	2018 PHEV sales share
London	405	15%	7.6	1%	2%
Paris	307	8%	12	2%	1%
Oslo	3,000	10%	24	43%	18%
Stockholm	717	10%	23	2%	11%
Madrid	60	16%	39	1%	1%
Amsterdam	2,750	2%	4.3	7%	1%
Los Angeles	390	13%	39	4%	3%
Beijing	1,920	33%	5.3	14%	0.3%

Note: Each market is based on its metropolitan area rather than its city area with the exception of Beijing, which uses the city boundary. For European markets, this is based on the Metropolitan Region definition from Eurostat. Los Angeles refers to the Metropolitan Statistical Area from the U.S. Office of Management and Budget.



Quick chargers and high performance DC

- Quick chargers DC (50-350 kW). Preferably several different brands.
- Joint-venture between the City and private charging companies (public tenders)
- Investment cost 50/50 split between the City and the private operator
- The Site and underground infrastructure is owned by the City
- The chargers owned by private charging company
- Net-profit split 50/50
- Investment cost per DC charger: HPDC 40 000 US dollars, DC 28 000 US dollars
- Yearly net income per DC charger: 34 000 US dollars (average 2019 fig.)
- Return of Investment (ROI): 2-4years







Grants scheme for housing communities/cooperatives

30 % of all Oslo citizens does not have a dedicated parking In 2019-2020, the City of Oslo facilitated

40 000



new charging points in the city, through a grants scheme for private citizens and businesses. This is by far the most cost efficient solution for the City (average 1000 dollars per CP)



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Results – 60 million tons reduction of CO2 emissions





- More than **20 percent of all cars** in Oslo are now battery electric. In most other countries battery electric cars is less than 0,6%
- DNV GL have estimated that The Norwegian EV policy have resulted in
 250 000 more battery electric vehicles than otherwise would be the case.
- The Norwegian EV policy have resulted in reduction of CO2 emission of more than **60 million tons** in the decades from 2010 to 2050.
- The Global (indirect) effect due to reduced international battery cost and economy of scale, is estimated to another **320 million tons** of CO₂ (Like Solar energy due to Germany, California and Japan).





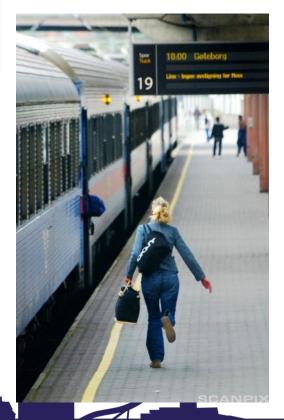
Sky is the limit, or trouble in paradise?





Major Challenges:

- EV sales are boosting. Hard to deploy chargers fast enough. From 1 (charger) - 4 (car), to 1 (charger)-28 (EV) in few years
- Limited Space (space/earnings requirements)
- Local grid capacity (capacity/processing time/cost Elvia)
- Red tape/Long case processing time (building permits, legal clarifications etc.)
- **61 % are living in multi-family buildings, apartments** or town houses in Oslo
- Electrification for professional users of EVs needs a boost



Freight electric vehicles (FEV)

- Tailor-made hubs for freight Vehicles
- New high-performance DC chargers 150-350 kW
- Pre-booking possibilities
- Designated chargers for freight
- 80 % zero emission freight inside Ring 3 from 2020
- Public privat partnership
- Innovative R&D projects

About Us. Press Center. DB Schenker achieves 100% electric city logistics in Oslo with new Volvo FL Electric truck

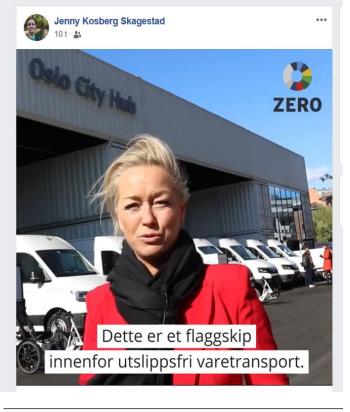
News, Aug 12, 2020

DB Schenker achieves 100% electric city logistics in Oslo new Volvo FL Electric truck

Series production of eco-powered 16-ton trucks • First truck for DB Schenker personally welcomed by Norwegian Prime Minister Erna Solberg and CEO Jochen Thewes • Milestone in sustainable urban logistics

DB Schenker realizes its goal of zero direct emissions in all Oslo city distribution by integrating the new Volvo FL Electric truck into its sustainable Oslo City Hub. The vehicle was unvelled today by Norway'S Prime Minister Erna Solberg, who thanked DB Schenker for its efforts towards greener transport solutions. The launch is supported by state-owned energy agency Enova. It is Norway's first series-produced 16-ton truck with an electric drive and will enable DB Schenker to operate sustainable logistics in Oslo and beyond.





DB SCHENKER

Apning av Oslo City Hub 8. mai. Et krafttak for varelevering med null-utslipp i Oslo

m Felg Sche

Pressemelding + mai 06, 2019 08:52 CEST



Åpningen av Oslo City Hub 8. mal markerer starten på en ny tid for bærekraftig varelevering i Oslo Flaggskipet for grønn bydistribusjon «Oslo City Hub» åpnes a<u>v logi</u>stikkselskapet DI

Freight electric vehicles (FEV)



ZERO 🔿

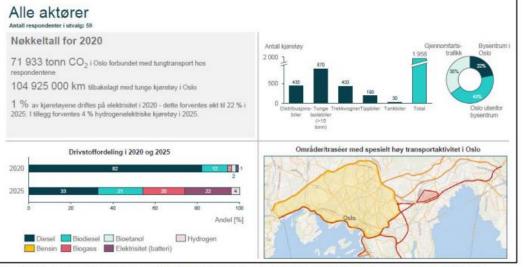
Virkemiddelanalyse for utslippsfri og biogass tungtransport i Oslo innen 2030

ZERO-rapport, februar 2021



Jenny Kosberg Skagestad Marius Gjerset Liv-Elisif Kalland Ola Wolff Elvevold Stig Schjølset

- 20 % of all new vans battery electric in 2020
- 42 % of all **vans** in January 2021
- 1 % of **Heavy Trucks** and Longdistance Trailers. 3 % bio-gas
- Expectation among transporter for 2025 is 22 % electric trucks, and 20 % bio gas



Figur 4: Oversikt over samlede nøkkelfakta for alle respondentene i Hafslunds undersøkelse (2021).

Electric taxis

Fortum and the City of Oslo are working on the world's first wireless fast-charging infrastructure for taxis



Oslo kommune Bymiljøetaten Avdeling for transportløyve og skiltmyndighet

Share this: f 😏 in 🖂

21 March 2019, 09:29 EET



FORTUM CORPORATION PRESS RELEASE 21 March 2019

Clean-energy company Fortum is in cooperation with the City of Oslo and the American company Momentum Dynamics to build a wireless fast-charging infrastructure for taxis in the Norwegian capital.







Dato: 11.8.2017

Zero Emission Building Sites and Public Transport

world

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World's First: Zero Emission Electric Construction Site

April 9th, 2020 by Jo Borrás

Even in cities like Oslo, Norway, which is typically thought of as progressive and "green" here in the 'States, more than 20% of the total CO2 emissions comes from heavyduty construction equipment. That's a huge number, and you can bet that older, less regulated machines in other major cities are even worse. That fact has motivated the authorities in Oslo to enact laws that say all new, public buildings must be built with "fossilfree" construction machinery. The jobsite you see here, featuring a ZE85 battery-powered electric excavator from Suncar HK, is just such a fossil-free site. What's more, it's believed to be the first zero emission, all-electric jobsite of its kind.





Norway's new laws banning heavy polluters like diesel construction machines and even passenger cars from certain city centers are hardly unique. Cities like Barcelona, London, and Beijing have already passed similar laws that will go into effect in the coming years, and believe other countries won't get in on the act soon, with the general public





New green mobility houses







Wanted! Innovative solutions to reduce costs, space and increase user friendliness

The New York Times

WHEELS

Norwegian Taxis, Wirelessly Charging While They Wait for a Fare

Electric Jaguars in Oslo, using tech from a former NASA architect, will soon be able to recharge on special pads embedded under the road.











Innovative solutions – in order too reduce costs, space and increase user friendliness





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20140 / 12 6 MILLS / 1809 /

Norway will install the world's first wireless electric car charging stations for Oslo taxis An induction system for electric cabs to charge more efficiently

By Nick Statt | @nickstatt | Mar 21, 2019, 8:20pm EDT

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A green shift in transport is needed

Everything is connected to everything. An **holistic approach** is needed, in addition to more EVs we need:

- More public transportation
- Emission free public transportation. Fossil-free within 2020, emission free 2028 (the official goal)
- Increased focus on facilitation for pedestrians and cyclists
- Focus on Autonomes Vehicle/Mobility as a Service
- Increased focus on (green) car sharing
- More freight handling by trains
- Green freight distribution in the City
- Electrification and greener heavy duty vehicles
- EL-Taxis
- Park and ride solutions, in combination with EVs
- Increased use of ITS
- Low emission zones
- Residential park (free parking for EVs)
- Congestion tax (non for EVs)





Other plans to reduce emissions

Norway to 'completely ban petrol powered cars by 2025'

'What an amazingly awesome country', Elon Musk tweeted in response to the plan

erg | Saturday 4 June 2016 17:15 BST | = 248 comments

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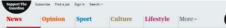
Liker Click to follow The Independent On



lmost a quarter of all of Norway's cars already run off electricity rather than fossil fuel *Re*

Norway will ban the sale of all fossil fuel-based cars in the next decade, continuing its trend towards becoming one of the most ecologically progressive countries on the planet, according to

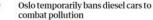




Guardian

nment > Climate change Wildlife Energy Pollution

Rence France-Press



Norway's two-day city centre ban angers motorists who a



slo will **ban diesel cars** from the road for at least two days this week to combat sing air pollution, angering some motorists after they were urged to buy diesel is a few years ago.

The ban will go into effect on Tuesday on municipal roads but will not apply on the national motorways that criss-cross the Norwegian capital. Better atmospheric conditions are expected on Thursday. Motorists violating the ban will be fined 1,500 kroner (1714).



- Zero emissions zones (2019 2023)
- Ban on all sales of diesel and gasoline cars (from 2025)
- Temporarily ban on use of diesel cars on the most polluting days (from 2017)
- New toll gates (from 22 to 73 in 2019)
- Congestion tax + 74% (non for EVs) (from 2017)
- Residential parking (within Ring 2)
- Only zero emission deliveries in all public procurements (from 2025, 2030)
- Only zero emission Taxis (from 2024)
- Only zero emission public transportation (from 2025 2030)



In the future ALL transport has to be electrified!

